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Of Counsel

March 26, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District No. 41-2
  Limited Tax General Obligation Refunding Certificates
  (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2

2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

3. Date of issue: March 22, 2012

4. Purpose of issue: To provide funds to A) redeem the Refunded Certificates on February 1, 2014, B) pay the interest due on the Refunded Certificates from January 16, 2014 through February 1, 2014, and C) pay the interest due on the Refunding Certificates from March 22, 2012 through January 15, 2014.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $9,580,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 22nd day of March 2012.

By: Jennifer Koehler
Its: Business Manager

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BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
L.T.G.O. REFUNDING CERTIFICATES, SERIES 2012
Crossover Partial Advance Refunding of Series 2009 Certs.
S&P AA Rated, Non-BQ, 7/15/17 Call, 2028 Final Maturity
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2012			78,349.41	78,349.41	78,349.41
01/15/2013			124,804.38	124,804.38	
07/15/2013			124,804.38	124,804.38	249,608.76
01/15/2014			124,804.38	124,804.38	
07/15/2014	380,000	2.000%	124,804.38	504,804.38	629,608.76
01/15/2015			121,004.38	121,004.38	
07/15/2015	465,000	2.000%	121,004.38	586,004.38	707,008.76
01/15/2016			116,354.38	116,354.38	
07/15/2016	490,000	2.000%	116,354.38	606,354.38	722,708.76
01/15/2017			111,454.38	111,454.38	
07/15/2017	515,000	2.000%	111,454.38	626,454.38	737,908.76
01/15/2018			106,304.38	106,304.38	
07/15/2018	540,000	2.000%	106,304.38	646,304.38	752,608.76
01/15/2019			100,904.38	100,904.38	
07/15/2019	565,000	2.050%	100,904.38	665,904.38	766,808.76
01/15/2020			95,113.13	95,113.13	
07/15/2020	595,000	2.375%	95,113.13	690,113.13	785,226.26
01/15/2021			88,047.50	88,047.50	
07/15/2021	625,000	2.500%	88,047.50	713,047.50	801,095.00
01/15/2022			80,235.00	80,235.00	
07/15/2022	655,000	2.650%	80,235.00	735,235.00	815,470.00
01/15/2023			71,556.25	71,556.25	
07/15/2023	695,000	2.750%	71,556.25	766,556.25	838,112.50
01/15/2024			62,000.00	62,000.00	
07/15/2024	725,000	2.750%	62,000.00	787,000.00	849,000.00
01/15/2025			52,031.25	52,031.25	
07/15/2025	765,000	3.125%	52,031.25	817,031.25	869,062.50
01/15/2026			40,078.13	40,078.13	
07/15/2026	810,000	3.125%	40,078.13	850,078.13	890,156.26
01/15/2027			27,421.88	27,421.88	
07/15/2027	855,000	3.125%	27,421.88	882,421.88	909,843.76
01/15/2028			14,062.50	14,062.50	
07/15/2028	900,000	3.125%	14,062.50	914,062.50	928,125.00
	9,580,000		2,750,702.01	12,330,702.01	12,330,702.01